



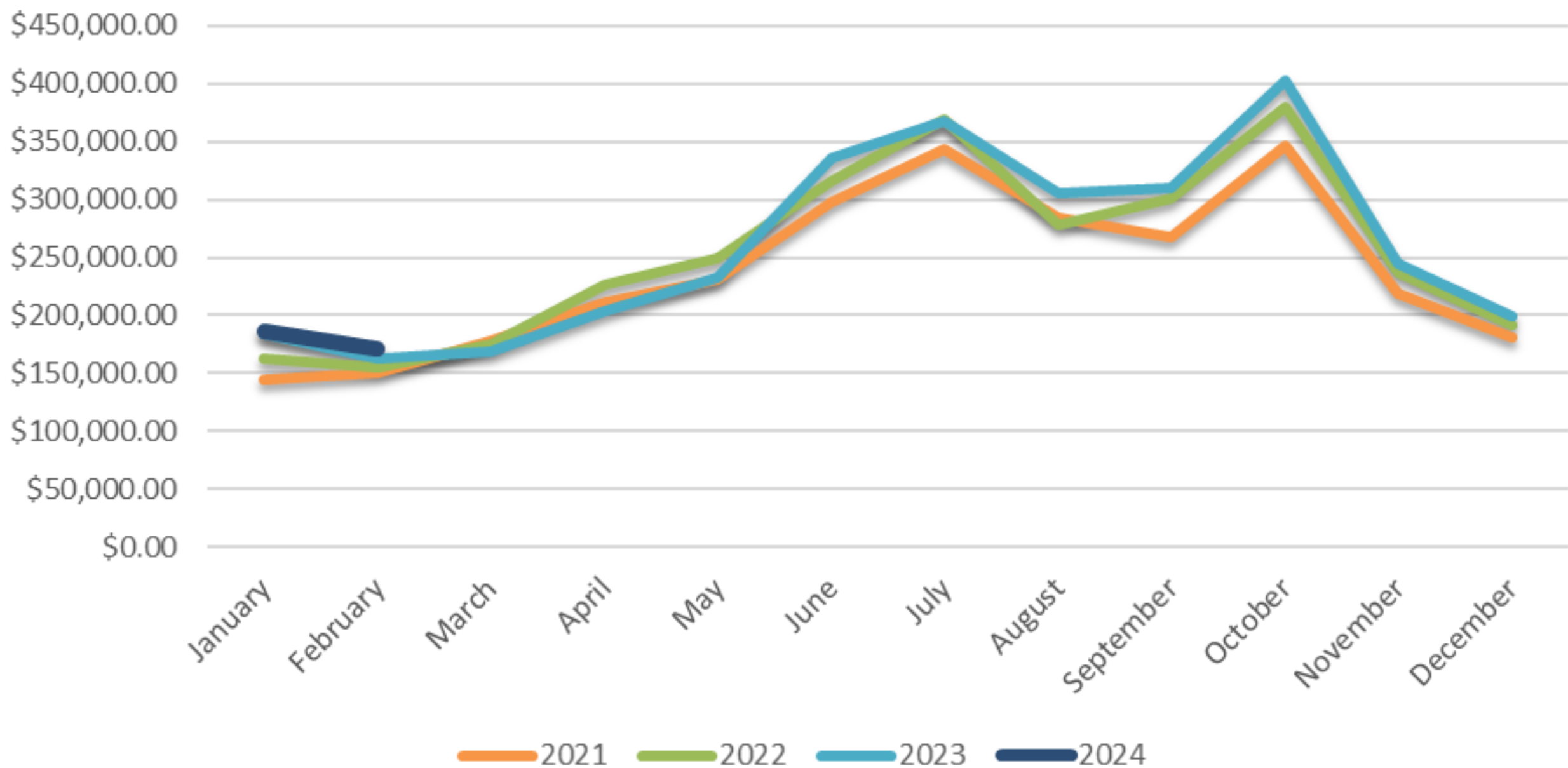
HAYWOOD COUNTY
TOURISM DEVELOPMENT AUTHORITY

Occupancy Tax & Lodging Data | presented April 24, 2024

Fiscal Year Monthly Occupancy Tax Comparison (Gross)

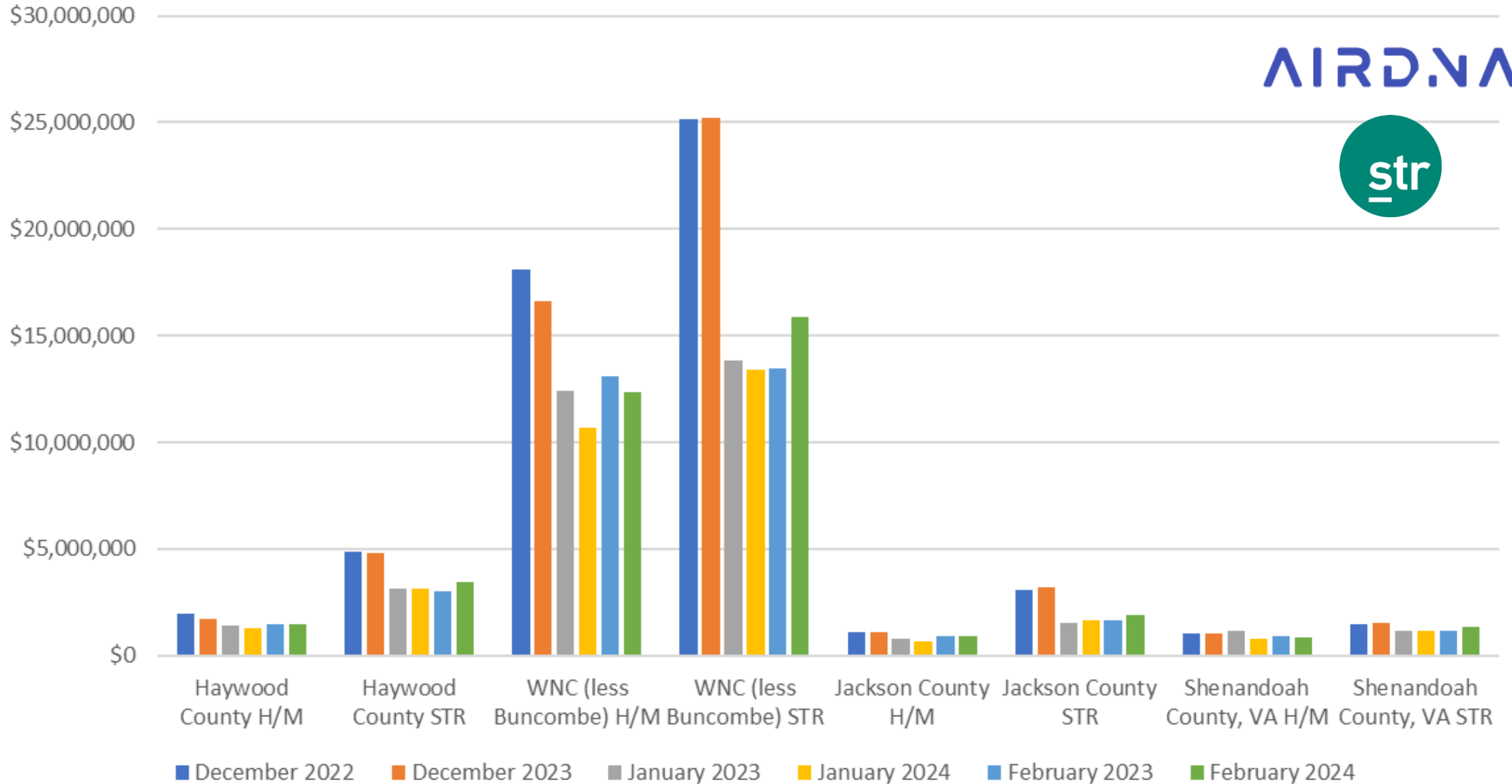
				\$ Change from Previous Year	% of Change from Previous Year						
	2021-2022	2022-2023	2023-2024								
July	\$344,159.31	\$369,695.58	\$367,752.94	(\$1,942.64)	-0.53%	January	\$163,272.54	\$184,467.69	\$186,374.80	\$1,907.11	1.03%
Canton	\$27,783.82	\$26,879.79	\$19,497.12	(\$7,382.67)	-27.47%	Canton	\$13,686.65	\$15,055.47	\$20,320.83	\$5,265.36	34.97%
Clyde	\$15,634.79	\$12,404.07	\$19,607.12	\$7,203.05	58.07%	Clyde	\$9,586.12	\$17,470.28	\$16,150.10	(\$1,320.18)	-7.56%
Lake Junaluska	\$31,226.88	\$39,626.65	\$40,797.83	\$1,171.18	2.96%	Lake Junaluska	\$10,218.76	\$13,371.82	\$8,856.70	(\$4,515.12)	-33.77%
Maggie Valley	\$159,871.26	\$177,268.47	\$170,417.23	(\$6,851.24)	-3.86%	Maggie Valley	\$82,791.99	\$84,230.59	\$86,145.46	\$1,914.87	2.27%
Waynesville	\$109,642.56	\$113,516.60	\$117,433.64	\$3,917.04	3.45%	Waynesville	\$46,989.02	\$54,339.53	\$54,901.71	\$562.18	1.03%
August	\$283,878.91	\$278,678.56	\$305,809.64	\$27,131.08	9.74%	February	\$154,643.38	\$162,325.68	\$171,592.82	\$9,267.14	5.71%
Canton	\$20,917.76	\$21,871.08	\$28,032.84	\$6,161.76	28.17%	Canton	\$13,652.64	\$13,852.03	\$17,963.11	\$4,111.08	29.68%
Clyde	\$12,035.89	\$12,041.72	\$17,010.14	\$4,968.42	41.26%	Clyde	\$8,774.38	\$15,802.06	\$13,965.94	(\$1,836.12)	-11.62%
Lake Junaluska	\$30,705.85	\$23,659.93	\$26,325.12	\$2,665.19	11.26%	Lake Junaluska	\$8,861.32	\$13,240.97	\$11,140.80	(\$2,100.17)	-15.86%
Maggie Valley	\$126,823.64	\$126,942.01	\$126,475.88	(\$466.13)	-0.37%	Maggie Valley	\$76,712.63	\$71,592.00	\$78,844.03	\$7,252.03	10.13%
Waynesville	\$93,395.57	\$94,163.82	\$107,965.66	\$13,801.84	14.66%	Waynesville	\$46,642.41	\$47,838.62	\$49,678.94	\$1,840.32	3.85%
September	\$268,037.41	\$300,578.84	\$309,562.65	\$8,983.81	2.99%	March	\$174,740.40	\$168,067.49			
Canton	\$19,817.98	\$24,268.90	\$20,707.64	(\$3,561.26)	-14.67%	Canton	\$18,081.04	\$19,106.54			
Clyde	\$11,635.76	\$19,558.11	\$16,975.34	(\$2,582.77)	-13.21%	Clyde	\$10,966.10	\$15,154.29			
Lake Junaluska	\$26,089.09	\$29,171.45	\$28,818.89	(\$352.56)	-1.21%	Lake Junaluska	\$11,793.56	\$11,528.51			
Maggie Valley	\$124,968.30	\$130,740.68	\$135,273.39	\$4,532.71	3.47%	Maggie Valley	\$78,416.17	\$69,112.76			
Waynesville	\$85,526.28	\$96,839.70	\$107,787.39	\$10,947.69	11.30%	Waynesville	\$55,483.53	\$53,165.39			
October	\$346,441.48	\$379,422.94	\$403,324.69	\$23,901.75	6.30%	April	\$226,468.81	\$203,478.94			
Canton	\$24,622.91	\$28,986.01	\$27,962.64	(\$1,023.37)	-3.53%	Canton	\$18,361.49	\$17,209.27			
Clyde	\$12,496.88	\$18,567.11	\$24,050.80	\$5,483.69	29.53%	Clyde	\$11,285.55	\$12,449.39			
Lake Junaluska	\$29,836.71	\$34,681.85	\$37,520.80	\$2,838.95	8.19%	Lake Junaluska	\$18,392.91	\$18,268.39			
Maggie Valley	\$170,620.65	\$176,221.04	\$181,249.41	\$5,028.37	2.85%	Maggie Valley	\$102,682.92	\$85,237.87			
Waynesville	\$108,864.43	\$120,966.93	\$132,541.04	\$11,574.11	9.57%	Waynesville	\$75,745.94	\$70,314.02			
November	\$218,280.74	\$236,691.92	\$244,378.03	\$7,686.11	3.25%	May	\$249,286.59	\$233,113.46			
Canton	\$17,342.89	\$19,998.00	\$15,700.17	(\$4,297.83)	-21.49%	Canton	\$21,523.58	\$19,061.44			
Clyde	\$11,372.31	\$13,324.83	\$19,335.14	\$6,010.31	45.11%	Clyde	\$10,764.71	\$13,387.14			
Lake Junaluska	\$13,023.77	\$15,061.93	\$16,548.77	\$1,486.84	9.87%	Lake Junaluska	\$20,841.59	\$19,947.89			
Maggie Valley	\$107,137.19	\$104,245.28	\$101,699.89	(\$2,545.39)	-2.44%	Maggie Valley	\$109,621.91	\$97,101.82			
Waynesville	\$69,404.58	\$84,061.88	\$91,094.06	\$7,032.18	8.37%	Waynesville	\$86,535.16	\$83,615.17			
December	\$180,840.48	\$191,659.98	\$199,043.88	\$7,383.90	3.85%	June	\$316,629.69	\$335,302.73			
Canton	\$14,127.69	\$14,733.48	\$16,917.24	\$2,183.76	14.82%	Canton	\$25,424.90	\$24,373.06			
Clyde	\$8,399.77	\$11,658.41	\$16,880.86	\$5,222.45	44.80%	Clyde	\$9,930.42	\$17,348.05			
Lake Junaluska	\$10,636.42	\$13,268.85	\$11,442.78	(\$1,826.07)	-13.76%	Lake Junaluska	\$35,750.52	\$39,982.68			
Maggie Valley	\$94,869.09	\$91,738.20	\$96,321.10	\$4,582.90	5.00%	Maggie Valley	\$151,590.73	\$147,697.81			
Waynesville	\$52,807.51	\$60,261.04	\$57,481.90	(\$2,779.14)	-4.61%	Waynesville	\$93,933.12	\$105,901.13			
							\$2,926,679.74	\$3,043,483.81	\$2,187,839.45	\$84,318.26	4.01%

YOY Monthly Occupancy Tax Comparison



Gross Lodging Revenue

AIRDNA



Haywood County
Short Term Rental Demand (Actual Units Booked)

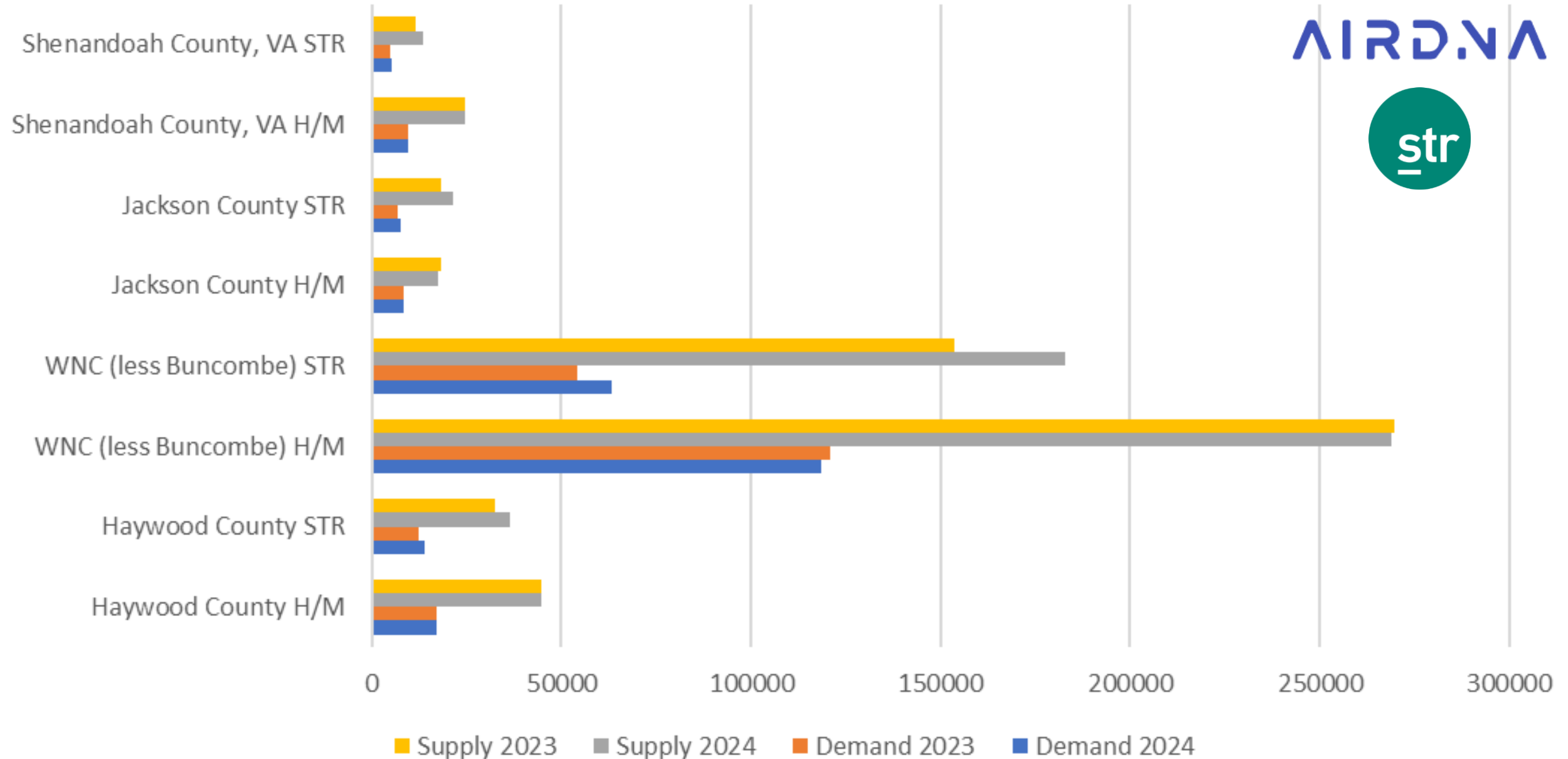
	2022	2023	Percent Change from previous year
August - HC	23006	24439	6.2%
Canton	2177	2364	8.6%
Clyde	1346	1563	16.1%
Lake Junaluska	1788	1994	11.5%
Maggie Valley	9580	9746	1.7%
Waynesville	8115	8772	8.1%
September - HC	23357	24925	6.7%
Canton	2012	2327	15.7%
Clyde	1503	1830	21.8%
Lake Junaluska	1464	1602	9.4%
Maggie Valley	9821	10374	5.6%
Waynesville	8557	8792	2.7%
October - HC	32791	34377	4.8%
Canton	2664	3201	20.2%
Clyde	2201	2499	13.5%
Lake Junaluska	2280	2295	0.7%
Maggie Valley	13583	13763	1.3%
Waynesville	12063	12619	4.6%
November - HC	19881	20057	0.9%
Canton	1807	2100	16.2%
Clyde	1549	1870	20.7%
Lake Junaluska	1460	1208	-17.3%
Maggie Valley	7584	7440	-1.9%
Waynesville	7841	7439	-0.6%
December - HC	19431	19559	0.7%
Canton	1662	2023	21.7%
Clyde	1607	1668	3.8%
Lake Junaluska	1268	1144	-9.8%
Maggie Valley	7743	7626	-1.5%
Waynesville	7151	7098	-0.7%

	2023	2024	
January - HC	12575	12617	0.3%
Canton	1034	1192	15.3%
Clyde	1034	982	-5.0%
Lake Junaluska	729	491	-32.6%
Maggie Valley	5344	5524	3.4%
Waynesville	4434	4428	-0.1%
February - HC	12488	13770	10.3%
Canton	933	1334	43.0%
Clyde	957	996	4.1%
Lake Junaluska	615	621	1.0%
Maggie Valley	5582	6239	11.8%
Waynesville	4401	4580	4.1%

AIRDNA

Lodging Supply + Demand February YOY

AIRDNA



Haywood County Lodging Supply vs Demand

AIRDNA

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